## **ROLLOVER CONTRIBUTION**

To the Trustee of the \_\_\_\_\_ Plan ("Plan").

Re:

(Employee Name)

(Address)

(Social Security Number)

Trustee:

As an employee [participant] of the Plan Sponsor, I hereby make a "rollover contribution" in the amount of \$\_\_\_\_\_\_ consisting of cash.

The rollover contribution satisfies the requirements of the following section of the Internal Revenue Code of 1986, as amended:

\_\_\_\_\_ Sec. 401 [other qualified 401(k), profit sharing or pension plan]
\_\_\_\_\_ Sec. 408 [traditional IRA]

\_\_\_\_\_ Sec. 403 [tax sheltered annuity]

Dated this \_\_\_\_\_\_, 20\_\_\_\_\_, 20\_\_\_\_\_.

Participant's Signature

As tax adviser to the above-named participant, I hereby confirm the applicability of the designated Code section to the contribution described in this rollover contribution statement.

Dated this \_\_\_\_\_, 20\_\_\_\_\_,

Name of Tax Adviser (Print or Type)

OR

Signature of Plan Representative